



Attorneys & Counselors at Law

Faithfully Serving God & Our Clients

**Documents/Information Needed for
VA Pension Application**

<u>Obtained</u>	<u>Document Requested</u>
	An original or certified copy of DD214 or other separation papers for all periods of service
	Copy of Veteran’s death certificate (if seeking surviving spouse benefits)
	Copy of birth certificate (Husband and Wife)
	Copy of marriage certificate (if currently married)
	Copies of life insurance policies and statements verifying cash surrender values (for both Husband and Wife)
	Copies of any real estate deeds
	Copies of any trusts, wills and powers of attorney
	Copies of bank account, stock, bond, IRA and annuity statements for the month of application
	Copy of Social Security card and check, bank statement or other statement showing current Social Security benefit (for Husband and Wife)
	Copy of the two most recently-file tax returns
	Copies of health insurance cards including Medicare and any supplemental policies (also verification of premium) (for both Husband and Wife)
	Copy of monthly income checks, or statement from income sources (Social Security, pensions, etc.) to verify gross income and monthly deductions (for both Husband and Wife)
	Listing of all contents of safe deposit box
	Copy of automobile registration and statement of current miles
	Copy of burial/funeral arrangements and burial plot contracts, if any (for both Husband and Wife)
	Does the veteran or surviving spouse receive any benefits from the VA? If so, please provide copies of the letter that determined eligibility if available